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CHINA RARE EARTH HOLDINGS LIMITED

中國稀土控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 769)

CLOSURE OF REGISTER OF MEMBERS

NOTICE IS HEREBY GIVEN that the register of members of China Rare Earth Holdings Limited (the "Company") will be closed from Tuesday, 2 June 2009 to Thursday, 4 June 2009, both days inclusive, during which period no transfer of shares of the Company will be effected.

In order to determine the entitlement of shareholders to attend and vote at the annual general meeting of the Company to be held on Thursday, 4 June 2009, all transfer documents accompanied by the relevant share certificates must be lodged with the Company's Share Registrar in Hong Kong, Computershare Hong Kong Investor Services Limited at Rooms 1806-1807, 18/F Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong no later than 4:00 p.m. on Monday, 1 June 2009.

By order of the Board

LAW Lap Tak

Company Secretary

Hong Kong, 30 April 2009

As at the date of this notice, the directors of the Company are as follows:

Executive directors: Mr Jiang Quanlong, Ms Qian Yuanying, Ms Xu Panfeng and Mr Jiang Cainan

Independent non-executive directors: Mr Liu Yujiu, Mr Huang Chunhua and Mr Jin Zhong